

# Swiss Equities

# Overview Swiss equity market

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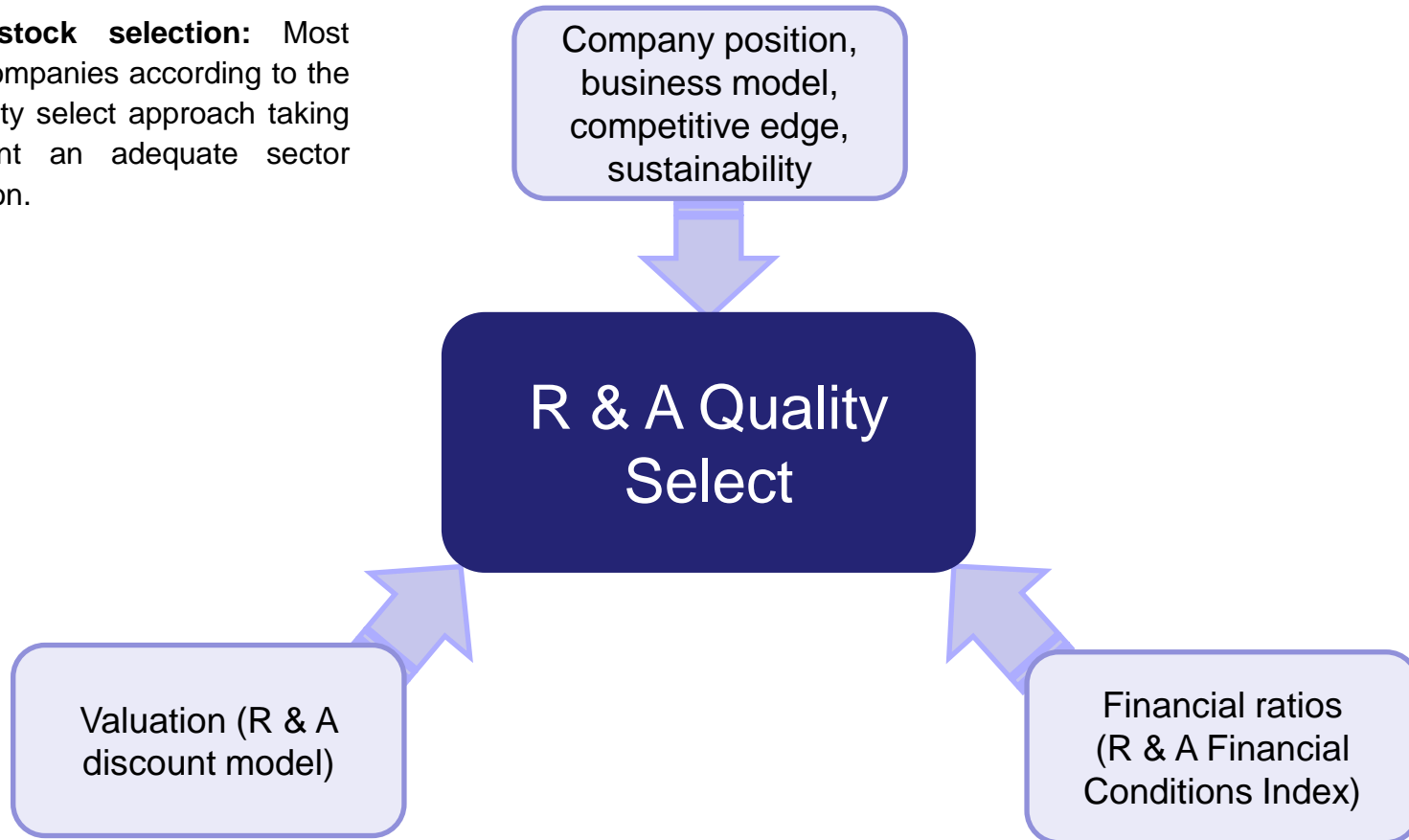
- ❑ Switzerland: One of the highest equity market capitalizations and a high number of globally leading companies in relation to the economy.
- ❑ Swiss companies tend to have a globally well diversified sales-mix. Swiss companies therefore often benefit from high sales growth in emerging economies.

# Stock selection: R & A Quality Select Switzerland

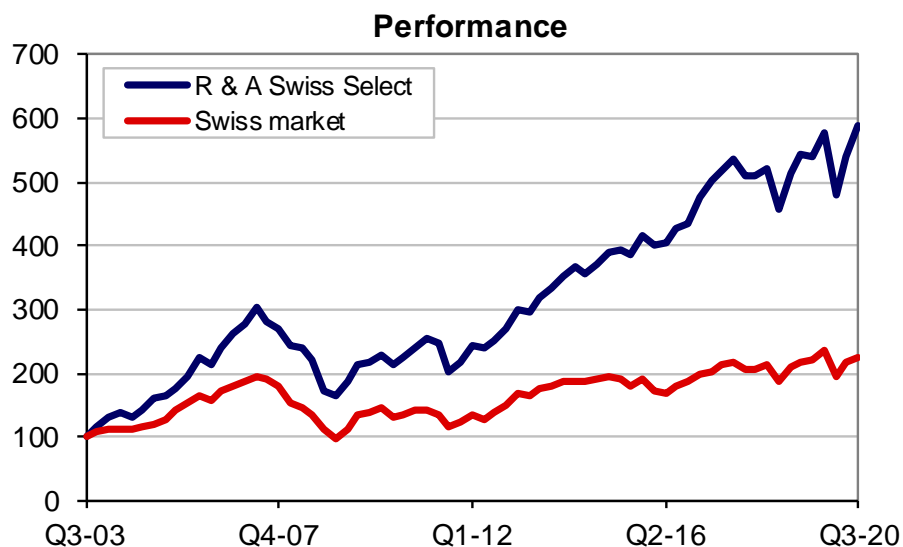
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**Universe:** 150 Swiss companies.

**R & A stock selection:** Most attractive companies according to the R & A quality select approach taking into account an adequate sector diversification.



# Performance R & A Swiss Equities (model portfolio)



Source: Index provider, own calculations

## Annual performance

	2003 (Q4)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021*	Cumulative
Swiss equity portfolio	16.1%	21.9%	36.3%	36.5%	2.1%	-35.7%	26.6%	8.9%	-8.2%	22.7%	24.4%	10.9%	12.3%	4.9%	22.6%	-14.5%	26.6%	7.3%	7.4%	567.3%
Swiss market	9.2%	5.1%	32.9%	18.5%	-0.1%	-39.1%	25.9%	1.4%	-12.5%	21.1%	21.2%	5.9%	0.1%	-2.6%	17.0%	-14.6%	26.0%	3.0%	6.7%	157.5%
Difference	6.9%	16.8%	3.4%	18.0%	2.1%	3.4%	0.8%	7.5%	4.3%	1.6%	3.2%	5.0%	12.2%	7.4%	5.6%	0.2%	0.6%	4.3%	0.7%	409.8%

Note: Portfolio Total Return starting 2007, before net of dividends; Swiss market is SPI (from 2008 SLI)

\*Data as of 24.03.2021

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